

Fill in this information to identify the case:

Debtor name McClain Feed Yard, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 23-20084

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/01/2023 to Filing Date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	<u>\$74,850,117.00</u>
For prior year: From 1/01/2022 to 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	<u>\$224,550,351.00</u>
For year before that: From 1/01/2021 to 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	<u>\$211,310,966.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
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Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. 2B Farms, Inc. Bo Robinson 9397 CR 3114 Snyder, TX 79549	January 28, 2023 - April 28, 2023	\$5,186,752.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.2. Bettye Butler Address Unknown	January 28, 2023 - April 28, 2023	\$40,772.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.3. Big Seven Capital Partners LLC 200 Rock Vista Run Austin, TX 78737	January 28, 2023 - April 28, 2023	\$593,433.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.4. BJM Sales and Services PO Box 1073 Hereford, TX 79045	January 28, 2023 - April 28, 2023	\$8,688.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. Brooks Farms Keith Brooks 4778 Albert Owens Rd. South Fulton, TN 38257	January 28, 2023 - April 28, 2023	\$76,327.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.6. Cargill, Inc. PO Box 9300 Minneapolis, MN 55440-9300	January 28, 2023 - April 28, 2023	\$79,945.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. Carraway Cattle, LLC Robert Carraway, Manager 6809 Main St. Ste. 101 Cincinnati, OH 45244	January 28, 2023 - April 28, 2023	\$381,157.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Chad Trigg 481 Herbert Trigg Rd Seminary, MS 39479	January 28, 2023 - April 28, 2023	\$213,385.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.9. Corey Jesko 3970 FM 1057 Hereford, TX 79045	January 28, 2023 - April 28, 2023	\$91,401.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.10. Craig & Amy Sutton 1546 Cliff Creek Dr. Allen, TX 75002	January 28, 2023 - April 28, 2023	\$214,687.49	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.11. Dennis Buss 403 E Grand Tonkawa, OK 74653	January 28, 2023 - April 28, 2023	\$198,443.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.12. Duluth Trading Company 3651 Interstate 35 N Denton, TX 76207	January 28, 2023 - April 28, 2023	\$29,589.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.13. Dwight Jesko 112 Rr 5/ 3970 FM 1057 Hereford, TX 79045	January 28, 2023 - April 28, 2023	\$332,914.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.14. Ed Buss Address Unknown	January 28, 2023 - April 28, 2023	\$324,102.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.15 Edwin Stewart c/o Kyle K. Weldon James E. Bradbury, PLLC 201 Main St. Ste. 600 Fort Worth, TX 76102	January 28, 2023 - April 28, 2023	\$662,702.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.16 Gene Brookshire Family LP Joel Brookshire 907 Reidland Rd Crosby, TX 77532	January 28, 2023 - April 28, 2023	\$204,372.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.17 Heartland Co-op PO Box 850 Bovina, TX 79009	January 28, 2023 - April 28, 2023	\$72,755.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.18 Hefner Cattle, LLC/Hefner Feedyard LLC 2405 CR 10 Friona, TX 79035	January 28, 2023 - April 28, 2023	\$72,027.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.19 Jared Lesh 10801 E Hwy 92 Whitesboro, TX 76273	January 28, 2023 - April 28, 2023	\$88,382.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.20 Janice Lowhan 912 1st St. Blackwell, OK 74631	January 28, 2023 - April 28, 2023	\$129,448.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.21 Jared Lesh 10801 E Hwy 92 Whitesboro, TX 76273	January 28, 2023 - April 28, 2023	\$510,550.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.22 Joiel & Carla Brookshire 907 Reidland Rd. Crosby, TX 77532	January 28, 2023 - April 28, 2023	\$180,798.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.23 Jordon Lesh Unknown Address	January 28, 2023 - April 28, 2023	\$427,822.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.24 Kendrik Oil Co. 801 Main St. Friona, TX 79035	January 28, 2023 - April 28, 2023	\$3,909.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.25 Land O'Lakes Ag Services 4001 Lexington Ave. N Arden Hills, MN 55126	January 28, 2023 - April 28, 2023	\$40,171.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.26 Mark Reisz 514 Americas Way, PMB 13812 Box Elder, SD 57719	January 28, 2023 - April 28, 2023	\$138,890.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.27 Odom Livestock Supply 3349 State Route 45 S Mayfield, KY 42066	January 28, 2023 - April 28, 2023	\$3,828.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.28 Open A Arena LLC Doug Prichett 14500 S. Fm 1258 Amarillo, TX 79118	January 28, 2023 - April 28, 2023	\$387,958.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>CFA</u>

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.29 Performance Feed 10790 Newark Rd. Nashport, OH 43830	January 28, 2023 - April 28, 2023	\$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.30 Rabo Agrifiance LLC 14676 Outer 40 Road Ste. 400 Chesterfield, MO 63017	January 28, 2023 - April 28, 2023	\$925,424.60	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.31 Ralph Reisz 4062 Keller Rd. Owensboro, KY 42301	January 28, 2023 - April 28, 2023	\$378,543.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.32 Rapp Ranch Phillip E. Rapp 400 Smith Trail Weatherford, TX 76088	January 28, 2023 - April 28, 2023	\$67,654.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.33 Reinart Hay Address Unknown	January 28, 2023 - April 28, 2023	\$29,800.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.34 Richard Carraway 2427 Hwy 51 South Dyersburg, TN 38024	January 28, 2023 - April 28, 2023	\$67,627.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>
3.35 Ridgefiled Capital Asset Mgmt. James Giordano, CFO PO Box 389 Ridgefield, CT 06877	January 28, 2023 - April 28, 2023	\$1,097,399.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Cattle Feeding Agreement</u>

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.36 Scarlet & Black Cattle, LLC 5402 Walesa Court Amarillo, TX 79119	January 28, 2023 - April 28, 2023	\$2,684,942.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Cattle Feeding Agreement
3.37 Scott Stewart 3767 Montclair Dr. Memphis, TN 38111	January 28, 2023 - April 28, 2023	\$79,516.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Cattle Feeding Agreement
3.38 Thorlakson Diamond T Feeders Thomas Thorlakson, V.P. 2548 CR 15 Friona, TX 79035	January 28, 2023 - April 28, 2023	\$7,269,755.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Cattle Feeding Agreement
3.39 Travis Miller Farms 113 Hiatt Lane Benton, KY 42025	January 28, 2023 - April 28, 2023	\$15,289.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.40 Vet Industries Feed & Supply PO Box 1657 Hereford, TX 79045	January 28, 2023 - April 28, 2023	\$64,358.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.41 WJ Performance Horses, Inc. 524 Travis Street Liberty, TX 77575	January 28, 2023 - April 28, 2023	\$794,432.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Cattle Feeding Agreement
3.42 WR Russell Jr. c/o Kyle K. Weldon James Bradbury, PLLC 201 Main St. Ste. 600 Fort Worth, TX 76102	January 28, 2023 - April 28, 2023	\$1,476,295.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Cattle Feeding Agreement

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Estate - Brian McClain c/o Robert Prince, Esq. 1005 Main St. Benton, KY 42025 Estate is owner	2/2 to 4/7/2023	\$1,210,612.42	Payroll - \$10,722.58 Transfers - \$1,199,889.84
4.2. Meagan B. Goad 1775 Wadesboro Rd. S Benton, KY 42025 Daughter	1/9/23 to 3/13/23	\$667,003.90	Transfers

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Rabo Agrifiance LLC 14676 Outer 40 Road Ste. 400 Chesterfield, MO 63017	Cattle	04/25/2023	\$442,542.80

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. AJ Jacques Living Trust AJ Jacques - Trustee 4025 W Deer Crossing Dr Stillwater, OK 74074	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Amy & Craig Sutton 1546 Cliff Creek Dr. Allen, TX 75002	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Angie Robinson 9012 County Rd 3114 Snyder, TX 79549	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Bo Robinson / 2B Farms 9397 CR 3114 Snyder, TX	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Buss Family Trust Edwin D. Buss - Trustee 2228 Crooked Oak Shawnee, OK 74804	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	C Heart Ranch, LLC Colette Lesh, Manager 454 Daniels Ln Ardmore, OK 73401	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Cameron Weddington 40 Plainsfield Pl Jackson, TN 38305	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Charles Lockwood 30789 E 1920 Rd Ringling, OK 73456	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Chris Prince 206 Urbana Dr. Blackwell, OK 74631	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Cory Jesko 3970 FM 1057 Hereford, TX 79045	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Curtis Jones Farms Curtis Jones 1720 W 13th Ave. Emporia, KS 66801	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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7.12	Dennis Buss 403 E Grand Tonkawa, OK 74653	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	Don Jones Farm, Inc. Don Jones, President 2434 Road Y Reading, KS 66868	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	Don Jones Trucking Don Jones, President 2434 Road Y Reading, KS 66868	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	Dora Blackman 25335 N Midwest Blvd. Orlando, OK 73073	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16	Doug Finley 3321 South Lousiville Tulsa, OK 74135	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17	Doug Pritchett - DAC83 2200 4th Ave #131 Canyon, TX 79015	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18	Doug Pritchett - Open A Arena LLC 19601 FM 1541 Canyon, TX 79015	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19	Dufurrena Cutting Horses Ed Dufurrena 820 CR 133 Gainsville, TX 76240	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.20	Dustin Johnson 28081 Hwy 12 McCool, MS 39108	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.21	Dwight Jesko 3970 FM 1057 Hereford, TX 79045	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.22	Eddie Bryant 100 Fox Bend Way Prosper, TX 75078	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.23	Eddie Stewart c/o Kyle K. Weldon James D. Bradbury, PLLC 201 Main St., Suite 600 Ft. Worth, TX 76102	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.24	Garwood Cattle Co Justin Garwood - Member 2538 Middleton Rd Columbia, OH 44408	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.25	Gray Brothers Cattle Robert & Ronnie Gray 348500 E 3700 Rd Ralston, OK 74650	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.26	Robert Gray 348500 E 3700 Rd Ralston, OK 74650	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.27	Gungoll Cattle Co Bradley Gungoll 3818South Sangre Rd. Stillwater, OK 74074	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.28	James McCuan Kingdom Trust Address Unknown	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.29	Jan & Gary Lesh 19700 County Road 200 Perry, OK 73077	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.30	Janet Van Buskirk PO Box 778 Ringling, OK 73456	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.31	Janice E Lawson 912 S. 1st Blackwell, OK 74631	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.32	Jared Lesh 10801 E Hwy 82 Whitesboro, TX 76273	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.33	Jean Nix PO Box 1527 Mont Belvieu, TX 77580	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.34	Joel Brookshire 907 Reidland Rd Crosby, TX 77532	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.35	Joel Brookshire Gene Brookshire Family, LP 907 Reidland Rd Crosby, TX 77532	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.36	Justin Stuever PO Box 22 Morrison, OK 73061	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.37	Kinsey Jones 30308 S. Carlson Rd. Reading, KS 66868	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.38	Lyndal Van Buskirk PO Box 778 Ringling, OK 73456	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.39	Mark J Reisz 514 Americas Way, PMB 13812 Box Elder, SD 57719	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.40	Morgan & Cody Perry 8242 N Main St. Braman, OK 74632	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.41	Nancy Weddington 3486 Hwy 70E Brownsville, TN 38012	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.42	Natalie S Martus 111 Post Oak Dr	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.43	Priest Cattle Company, Ltd. Cory Priest 899 Rosenthal Rd Lorena, TX 76655	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.44	Priest Victory Investment Cory Priest 899 Rosenthal Rd Lorena, TX 76655	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.45	Ralph Reisz 4062 Keller Rd. Owensboro, KY 42301	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.46	Rapp Ranch Philip E. Rapp 400 Smith Trail Weatherford, TX 76088	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.47	Robert J Spring PO Box 2096 Edmond, OK 73083	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.48	Ronnie Gray 27 36th St Hwy 18 Fairfax, OK 74637	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.49	Russell Trust Wiley Roby Russell, Jr. - Trustee c/o Kyle K. Weldon James D. Bradbury, PLLC 201 Main St., Suite 600 Ft. Worth, TX 76102	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.50	Russell - Stewart Robbie Russell & Eddie Stewart c/o Kyle K. Weldon James D. Bradbury, PLLC 201 Main St., Suite 600 Ft. Worth, TX 76102	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.51	Scarlet & Black Cattle Co Colton Long 5402 Walesa Ct. Amarillo, TX 79119	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.52	Scott Livestock Co. Steve T Scott 10150 Hwy 47 West Point, MS 39773	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.53	Stan E Ayers, Jr. 6200 Ross Rd Rockford, OH 45882	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.54	Steve Ryan 4214 Topaz Circle Yukon, OK 73099	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.55	Susan & Colby Van Buskirk PO Box 778 Ringling, OK 73456	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.56	Thorlakson Diamond T Feeders LP Thomas Thorlakson, V.P. 2548 CR 15 Friona, TX 79035	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.57	William A Weddington 3486 Hwy 70E Brownsville, TN 38012	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.58	WJ Performance Horses, Inc. Weston Raub, President 650 FM 163 Cleveland, TX 77327	Claim for Non-Payment Under Packers & Stockyards Act - Filed with USDA	Agricultural Mktg. Service Western Regional Office 3950 Lewiston St. Ste. 200 Aurora, CO 80011	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.59	Rabo v. McClain Farms, Feed Yard & 7M, et al 5:23CV-55-BJB	Default under Loan Documents & Obligations	U.S. District Court, KY Paducah Div. 501 Broadway Paducah, KY 42001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
Cattle Texas Rangers allowed people to take cattle from site with no proof of ownership	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p> <p>None</p>	4/18/23 to 4/21/23	\$2,060,000.00

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Tarbox Law, P.C. 2301 Broadway Lubbock, TX 79401		4/27/2023	\$16,666.00
	Email or website address max@tarboxlaw.com			
	Who made the payment, if not debtor? McClain Farms, Inc.			
11.2.	Glenn B Karlberg Chief Restructuring Officer 15029 N Thompson Peak #B111-643 Scottsdale, AZ 85268		4/27/2023	\$16,666.00
	Email or website address gkarlberg@ampleo.com			
	Who made the payment, if not debtor? McClain Farms, Inc.			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Mechanics Bank PO Box 6010 Santa Maria, CA 93456	XXXX-0197	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	5/15/2023	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
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Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

Name and address		Date of service From-To
26a.1.	Megan Goad 1775 Wadesboro Rd S Benton, KY 42025	Unknown start to 4/18/23
26a.2.	Angela Powell 86 B Commerce Blvd. Benton, KY 42025	Unknown start to 4/18/23

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	Carr, Riggs, & Ingram, LLC 2424 Louisiana Blvd. NW Suite 300 Albuquerque, NM 87110	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Glenn B Karlberg Chief Restructuring Officer 15029 N Thompson Peak #B111-643 Scottsdale, AZ 85268	
26c.2.	Focus Management Group 6585 N. Avondale Ave. Chicago, IL 60631	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	Rabo Agrifiance LLC 14676 Outer 40 Road Ste. 400 Chesterfield, MO 63017

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Debtor **McClain Feed Yard, Inc.**Case number (if known) **23-20084**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Focus Management Group	04/04/2023	Cattle Headcount:
		04/18/2023	2,376 1,604

Name and address of the person who has possession of inventory records

Focus Management Group
6585 N. Avondale Ave.
Chicago, IL 60631

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Glenn B Karlberg	Chief Restructuring Officer 15029 N Thompson Peak #B111-643 Scottsdale, AZ 85268		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Brian McClain	deceased	Brian McClain gave up all operational control over the company to the Chief Restructuring Officer on approximately 4/13/23	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA Item 11			
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor **McClain Feed Yard, Inc.**

Case number (if known) **23-20084**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 7, 2023**

/s/ Glenn Karlberg

Signature of individual signing on behalf of the debtor

Glenn Karlberg

Printed name

Position or relationship to debtor **Chief Restructuring Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes